

Accent Equity portfolio company RenoNorden listed on Oslo Børs



Accent Equity 2008 portfolio company RenoNorden ASA (OSE ticker code: RENO) was listed on Oslo Børs (OSE) on December 16, 2014. It is expected that the free float of RenoNorden following completion of the Offering will be between approximately 52% to 65% of the share capital (excluding the over-allotment facility) and approximately 60% to 75% of the share capital (including the exercise of the over-allotment option), implying that the Principal Shareholders CapVest and Accent Equity will retain an ownership position, post completion of the Offering, of at least 13% and 8%, respectively, but no more than 27% and 17%, respectively. Certain employees of the Company will also sell shares in the Offering, but will retain at least 75% of their net interest in the Company.

The Principal Shareholders will be subject to a customary lock-up period of 180 days, and the other Selling Shareholders, principally senior management of the Company, will be subject to a customary lock-up period of 365 days, from the first day of listing. The Company will be subject to a 365 days lock-up period.